

WORKSHEET

Money

What obligations, habits, and worries should we understand before making a shared financial decision?

Use when

This subject matters now or has stayed unresolved. You may reflect privately instead of discussing it together.

Choose one question

The opening question above is enough. The optional question bank near the end offers more choices if you need one.

What do I think or need, in my own words?

What have I observed, and what am I assuming?

What would I like to understand about my partner's view, if a conversation is safe?

One next step

Private reflection / conversation / small experiment / qualified support / pause

I will _____ by or after _____